

Item 1: Cover Page

Part 2B of Form ADV: *Brochure Supplement*

Colin Maxwell Henderson
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Dallas, TX 75228
214-328-2400

STRATEGIC INVESTMENT COUNSEL CORPORATION
9405 Mercer Drive
Dallas, Texas 75228

Dated as of: 12/31/2011

This Brochure Supplement provides information about Colin Maxwell Henderson that supplements the Strategic Investment Counsel Corporation ("Strinco") Brochure. You should have received a copy of that Brochure. Please contact Linda J. Henderson at (214) 328-2400 if you did not receive Strinco's Brochure or if you have any questions about the contents of this supplement.

Additional information about Colin Maxwell Henderson is available on the SEC's website at www.adviserinfo.sec.gov, CRD # 2619506.

Item 2: Educational, Background and Business Experience

Full Legal Name: Colin Maxwell Henderson **Born:** 1948

Education

- Southwestern Graduate School of Banking : SMU; Diploma, Commercial Banking; 1979
- University of Texas at Arlington, Texas; BBA, Finance; 1975

Business Experience

- Strategic Investment Counsel Corporation; President and Chief Investment Officer; from November, 1995 to Present
- Texas Commerce Bank, N.A. & Texas Commerce Investment Management Company; Vice President and Manager of Institutional Investments; from May, 1981 to October, 1995
- Fourth National Bank of Tulsa; Vice President w/senior management positions in commercial lending, investments, trust and bank operations; from January, 1976 to May, 1981
- Bank of Oklahoma, N.A.; Assistant Vice President, Manager of Trust Operations; from November, 1973 to September, 1975
- BancTexas Dallas, N.A.; Trust Officer; from March, 1968 to November, 1973

Item 3: Disciplinary Information

Colin Maxwell Henderson has no reportable disciplinary history.

Item 4: Other Business Activities

A. Investment-Related Activities

1. Colin Maxwell Henderson is not engaged in any other investment related activities.

2. Colin Maxwell Henderson does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Colin Maxwell Henderson is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5: Additional Compensation

Colin Maxwell Henderson does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6: Supervision

Strinco has adopted written policies and procedures which are designed to set standards and internal controls for the firm, its employees, and its business. These policies and procedures are reasonably designed to prevent, detect, and correct any violations of regulatory requirements and the firm's policies and procedures. Every employee and manager is required to be responsible for and monitor those individuals and departments he or she supervises to detect, prevent and report any activities inconsistent with the firm's procedures, policies, high professional standards, or legal/regulatory requirements.

The following individual is responsible for supervising the advisory activities of Colin Maxwell Henderson.

Supervisor: Linda J. Henderson
Title: Vice President and Chief Compliance Officer
Phone Number: (214) 328-2400 x 200